Virtual Capacity-building Sessions for Correctional Linkage to Care (CLTC)







JSI RESEARCH & TRAINING INSTITUTE, INC.

# Navigating Zoom



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# **Navigating Zoom**

Audio



Annotate

Video



#### Breakouts

Chat

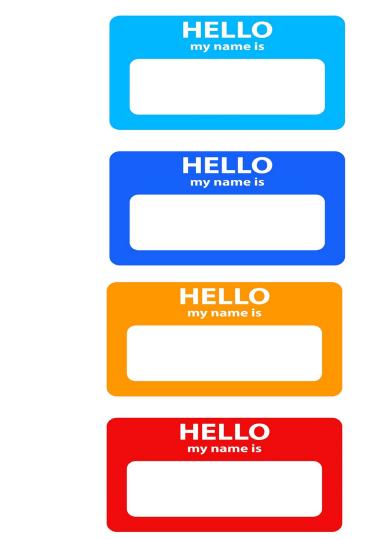


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# WELCOME!

## Introductions

- Your name and pronouns (e.g., she, he, they)
- Your organization
- Your role in CLTC services



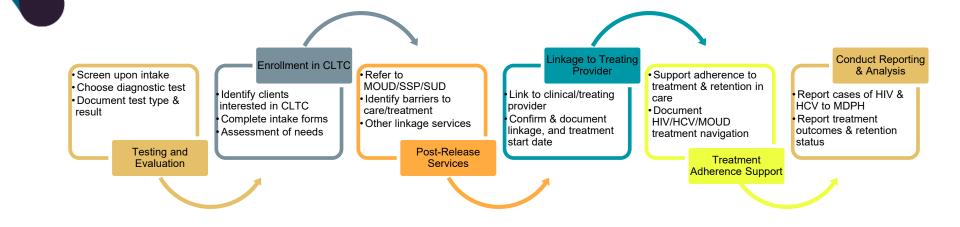


#### **Poll Question**

Which of the following terms do you use?

Submarine sandwich (sub) Grinder Hoagie Other No idea what you're talking about

#### CLTC Indicators – Components of Service



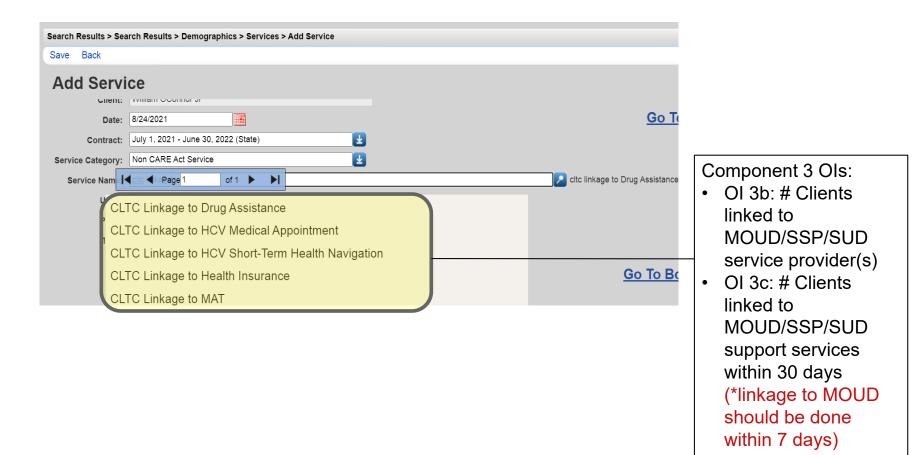
#### CLTC Indicators – Broad Overview

<ol> <li>Steps for Testing and Treatment</li> </ol>		Process Indicators (Required indicators are in bold)		Outcome Indicators (Care Cascade) (Required Indicators are in bold)					
	No.	Indicator	Comment	No.	Indicator				
Testing and Evaluation:	a.	# HCV-antibody tests conducted	Required	с.	#/% Clients tested for HCV (among all screened)	Required			
-Screen upon intake (clients are screened for eligibility by means of				d.	#/% NAT positive clients (among those tested)	Required			
confirmed HIV and/or HCV diagnosis) -Choose appropriate diagnostic test	b.	# Confirmatory HCV RNA tests conducted	Required	e.	#/% Clients with positive HCV-antibody test and negative HCV RNA result (among those tested)	Required			
Enrollment in Correctional Linkage to Care (CLTC) Service:		# Clients referred to CLTC		_					
- Identify clients who may be interested in CLTC services -Complete intake forms to enroll clients in the service	a.	Stratification by correctional referral type (e.g., out-posted testing staff, HOCV staff, etc.)	Required	c.	#/% Clients enrolled in CTLC				
-Perform assessment of needs	b.	# CLTC intake forms completed	Required						
Post-Release Services				b.	# Clients linked to MOUD/SSP/SUD service provider(s)	Dequired			
-Refer clients to Medication Opiod Use Disorder (MOUD) and/or		# Clients referred to MOUD/SSP/SUD support services		D.	Stratification by linkage type	Required			
SSP/OEND/SUD support services	а.	Stratification by referral type	Recommended		# Clients linked to MOUD/SSP/SUD support services within 30 days (*linkage to MOUD should be done within 7				
Identify client barriers to care/treatment Other linkage services (e.g., transportation assistance, housing,		Stratification by referral type		с.	days)	Required			
bonomo aurocaoy, oto.,		# Cliente referred to care through CLTC convision	Doguizad	d	# /// HOV Luke initiate HOV treatment (among all NAT agaitiug)	Doguirou			
Linkage to Medical Care:	a.	# Clients referred to care through CLTC services # HCV+ Clients who attend initial visit with treating provider, post-	Required	d.	#/% HCV+ who initiate HCV treatment (among all NAT positives)	Required			
	b.	release	Required	e.	#/% Clients who initiate HCV treatment within 30 days of release (among all NAT positives)	Require			
ink to clinical/treating provider post-release Donfirm and document linkage to treatment	с.	# HIV+ Clients who attend initial visit with treating provider, post-	Required	f.	#/% HIV+ clients linked to medical/treating provider (among all HIV positives)	Require			
Document treatment start date		release	Required	g.	#/% Clients linked to HIV medical care within 30 days of release (among all HIV positives)	Require			
	a.	# Vistis with medical/treating provider		d.	#/% Clients who have completed treatment (among all NAT positives)	Require			
			Recommended	e.	#/% Clients retained in care (among all NAT positives)	Require			
		Stratification by disease type (e.g., HIV or HCV)		e.	Stratification by type of adherence support provided	Nequire			
		# HCV RNA tests of cure conducted		f.	#/% Clients who interrupt HCV treatment due to re-encarceration	Recommer			
reatment Adherence Support: Support adherence to treatment and retention in care Jocument HIV & HCV treatment navigation activities	b.	Stratification by ordering provider if applicable	Required	g.	#/% Clients who are virally suppressed, or in continuous care for 12 or more months ith a CD4 cell count >350 cells/mm <sup>3</sup> or viral load of <200 copies/mL (among all HIV+ cases)	Required			
	с.	# Clients who are out-of-care, or have failed to engage in medical care necessary to treat and/or cure disease		h.	#/% Clients retained in care (i.e., with up-to-date viral loads and/or CD4 counts, and 2 or more visits per year with a medical provider for routine HIV medical care)	Require			
		Stratification by testing facility	Required	i.	#/% Patients with active ART prescriptions (among HIV+ clients who initiated treatment) Stratification by whether adherence support was received or not	Require			
Conduct Reporting and Analysis	a.	# HCV cases reported	Required						
-Report cases of HIV & HCV to Massachusetts Department of Public	b.	# HIV cases reported	Required						
Health (MDPH) -Report treatment outcomes, including date and treatment retention status -Report clients who are out-of-care, or clients who require treatment re-engagement	c.	# Cases engaged in care (i.e., undergoing treatment, and/or receiving treatment adherence support)	Required	d.	#/% Cases reported on-time to MDPH				

### WHERE SHOULD I REPORT SERVICE COMPONENTS?

	rch Results > Demographics > Services > Add Service > Add Service	Find Client > Search Results > D	emographics > Services > Add Service > Add Service
Save Back		Save Back	
Next		Next	
	William O'Connor Jr	Client:	William O'Connor Jr.
	CLTC Intake/Initial Assessment	Date:	10/28/2019
Contract:	July 1, 2019 - June 30, 2020 (State)	Service Name:	CLTC Referrals (non medical)
Units:	4	Contract:	July 1, 2019 - June 30, 2020 (State)
Price:	0.00 \$	Units:	2
Total:		Price:	0.00 \$
Referred by:		Total:	0.00 \$
	Jail Testing Provider	Correctional Referral Type:	Legal
		Status of Referral:	Closed
		Confirmation of Referral Date:	
	omponent 4 (Linkage to Medi Is	cal Care) PIs &	

#### CAREWare (cont.)



HOW CAN I SEE MY INDICATORS REPRESENTED IN MY DATA/REPORT(S)?

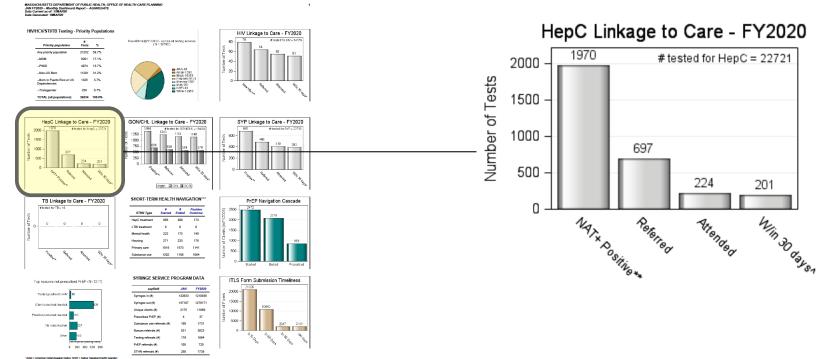
#### **CAREWare Financial Report**

Description	Count		
Total Number of Clients	28		
Total Number of Newly Enrolled Clients	14		

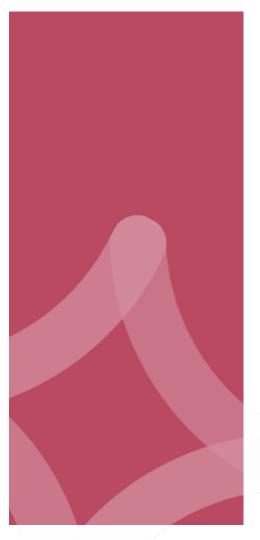
Service Category	Subservice	No of clients	
Non CARE Act Service	CLTC Client Communication (in-person)	1	4
	CLTC Client Communication (not in-person)	20	84
	CLTC Communication with medical provider	6	14
	CLTC Communication with non-medical provider	6	11
	CLTC Intake/Initial Assessment	14	14
	CLTC Referrals (non medical)	1	2
	CLTC Released from incarceration	2	2

#### **Other Reports**

#### **ITLS Dashboard Report**



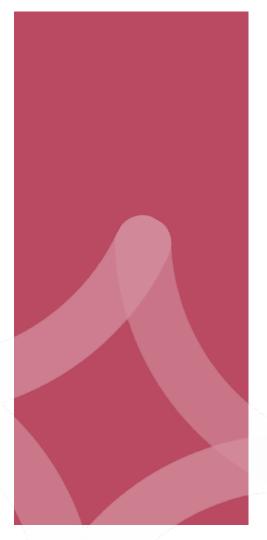
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#### Storing Your Data Internally

- Storing your data internally allows for greater internal awareness of your program's data/activities, ability to perform your own data validation, ability to evaluate your program's data internally and create your own reports
- No "one-size-fits-all" solution
- Suggestions:
  - Secure web applications (e.g., REDCap)
  - O Electronic Medical Records (EMR)
  - Relational databases (e.g., SQL, cloud-based relational databases, etc.)
  - O Locked Excel file
- Considerations:
  - O Accessibility how often do I (and my colleagues) need to access the data?
  - Data privacy & security ensuring data can only be accessed by internal staff, HIPAA, etc.
  - User friendliness who needs to access the data and can they navigate the system?

## WHERE CAN I KEEP TRACK OF "RECOMMENDED" INDICATORS?



#### **Recommended Indicators**

- You are not required to report on recommended indicators/components
- Keeping track of recommended indicators can provide you with a more holistic picture of your program's success in the CLTC continuum of care
- Recommend documenting these metrics internally
- Data quality benefits
  - E.g., process indicator 3a: # Clients referred to MOUD/SSP/SUD support services
  - Knowing the number of MOUD referrals that your program made can give you a better picture of this component's success when reading the number of clients successfully linked to MOUD services post-release in your reports

# **Questions & Clarifications**

# **CAREWare Data & Reporting**

#### Agenda

- Refresher: Indicators & data requirements
- Your CLTC data!
- CAREWare reports
- CAREWare MA support and resources



#### **Refresher:** CLTC Data Requirements

Resource document posted to

carewarema.jsi.com > Services & Definitions

CAREWare MA CLTC Data Requirements

October 2020

Yellow highlights indicate changes since the last version.



This document describes the CAREWare data entry requirements for the Correctional Linkage-to-Care (CLTC) program.

#### **Refresher:** Subservice Units

- Activities (e.g., assessment, linkage, referrals): enter "1" unit when completed
- Encounters, visits, communication: enter "1" unit for each 15 minute increment



#### **Refresher:** Referrals and Linkages

- Enter the type, status, confirmation of referral/linkage date
- Enter a service for each referral/linkage the client receives

View		
Provider:	MDPH	
Date:	9/30/2019	
Service Name:	CLTC Linkage to	Medical Care
Contract:	July 1, 2019 - Jur	ne 30, 2020 (State)
Units:	2	
Price:	0.00	S
Total:	0.00	S
Linkage Type:	HIV	
Linkage Status:	Open	
Confirmation of Linkage Date:	10/4/2019	

#### **Refresher:** Other CLTC Fields

- For intake/initial assessment:
   Referred by (jail, testing provider)
- Date closed out of CLTC services
- Reason for closing:
  - Deceased
  - Declined further follow-up
  - Linked to care
  - Lost to follow-up

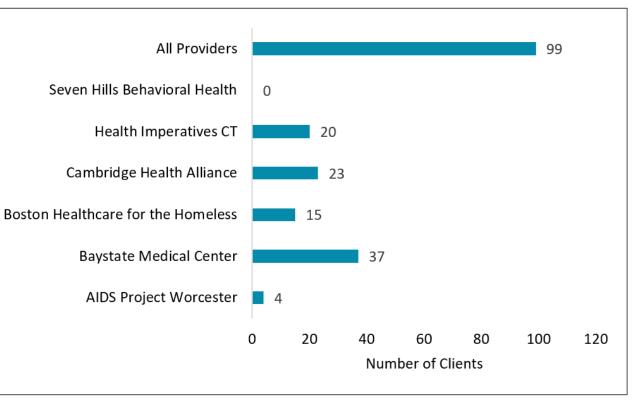




Financial Report: Look at "CLTC Intake/ Initial Assessment"

#### Your CLTC data! July 2020 to June 2021

Indicator: Number of clients enrolled in CLTC

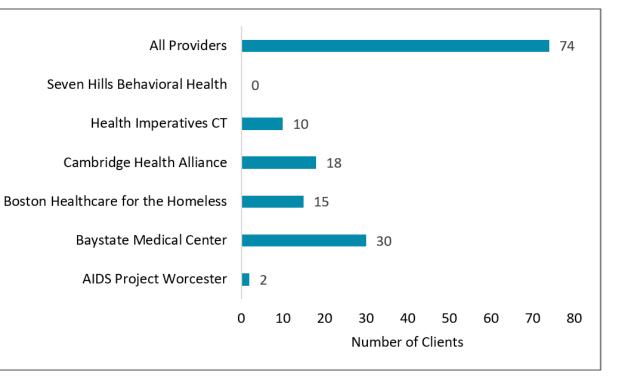




Financial Report: Look at "CLTC Released from incarceration"

#### Your CLTC data! July 2020 to June 2021

Indicator: Number of clients released from incarceration

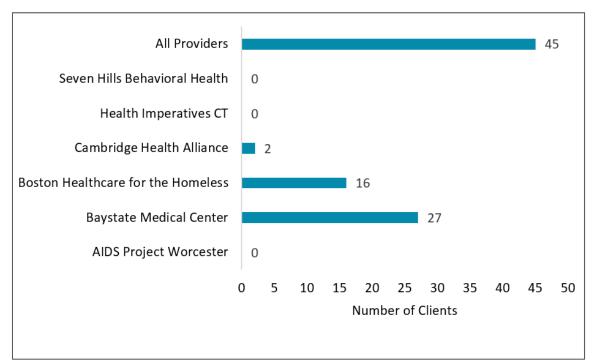




Financial Report: Look at "Linkage to MAT/MOUD"

#### Your CLTC data! July 2020 to June 2021

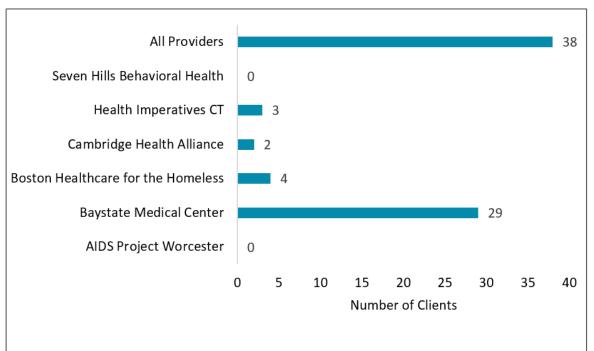
Indicator: Number of clients referred to MOUD





#### Your CLTC data! July 2020 to June 2021

Indicator: Number of clients linked to medical/treating provider



#### **CAREWare Reports**

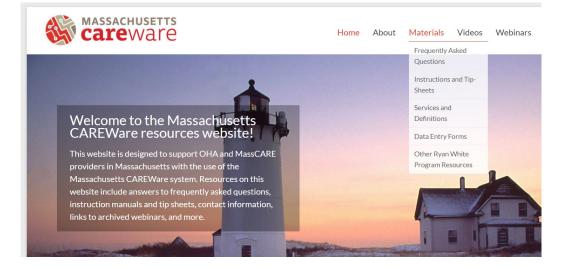
- Run the **Financial Report** on a monthly basis to check the CLTC services entered
- Run the **Service Detail** report to see a list of services entered for each client within the time frame
- Run the Referral (Medical) Completion (Agency) and Referral (Non-Medical) Completion (Agency) reports to make sure confirmation dates are complete

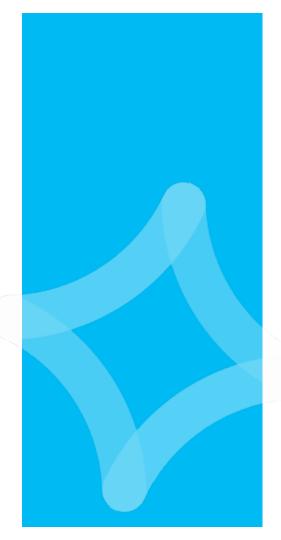
**Instructions for Data Reports** February 2021, v2.2 Yellow highlights indicate changes since the last version. MASSACHUSETTS Careware

This document describes the data reports that are available in the Massachusetts CAREWare system, and provides instructions on how to run them.

#### **CAREWare MA Support & Resources**

 Find resources at <u>http://carewarema.jsi.com/</u> under "Materials."





#### **CAREWare MA Support & Resources**

- Go to <u>www.CAREWareMA.jsi.com</u>
- Email <u>CAREWareMAhelpdesk@jsi.com</u>
- Call 617-385-3991
- Fax 617-482-0617

Welcome Becky Milner!





# **Poll Questions**

Do CLTC staff review the service data entered into CAREWare? Yes/No/Don't know Are CAREWare reports shared with CLTC staff? Yes/No/Don't know Do you use a spreadsheet or other mechanism to track CLTC services? Yes/No/Don't know

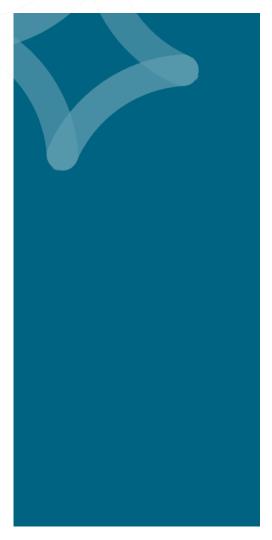
# **Questions & Clarifications**

# BREAK

## **Interview with Baystate**

Last Name	First Name	Intake Date	Release Date	HDAP Faxed	Case Manager	HDAP approved	Health Insurance	Linked to Med Care (30 days post-release)	HCV RNA confirm	PrEP Referral	MAT	SSP/OEND	Linked to Mental Health (60 days post-release)	Support Services	Transition out of CLTC (12 wks post-release)

# **Question & Answer**



# **Group Discussion**

- What additional training do you need for CAREWare?
- What ideas do you have about using your data to inform service delivery?
- What additional training or technical assistance do you need to increase the number of individuals referred and enrolled in CLTC, and linked to medical care and/or SUD/MOUD?



# Thank you!



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### **Please Complete the Evaluation!**

- Your feedback in the evaluation helps us plan future sessions and address your TA needs.
- Your feedback is appreciated!

Click the eval link in the chat or in the follow-up email you receive in order to complete the evaluation.



# Contact Us TA4SI@jsi.com



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