

Welcome to Session 3 of the Latent TB Infection Virtual Provider Learning Sessions

We will begin in a moment!

While you are waiting...

Please use the chat to share the following information:

- What is your name and preferred pronouns?
- What is your title/role?
- What organization you are from?
- What is your favorite thing about winter?



Latent Tuberculosis Infection
Virtual Provider Learning
Session #3:

Reporting and Analysis

Thursday, December 10, 2020 10am-12pm



Session Schedule

Risk assessment and testing

Thursday 11/12 from 12-2pm

Adherence support

Thursday 11/19 from 9:30-11:30am

Reporting and analysis

Thursday 12/10 from 10-12pm

Thank you for your participation!

The objectives of the Virtual Provider Learning Sessions are to:

- Update providers' knowledge and review resources that describe latent TB infection services, including risk assessment, testing, adherence support, and reporting
- Prepare agencies to plan for initiating or enhancing these services
- Share lessons learned



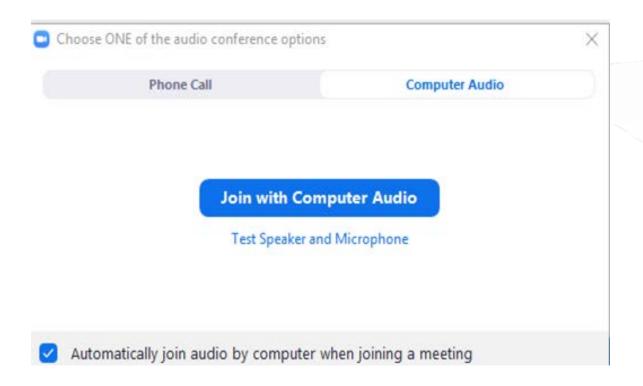
- Introductions
- Data reporting process
- Quality improvement
- Questions and discussion
- Break
- Breakout rooms
 - Pre-process mapping
- Wrap-up



Housekeeping: How to Connect to Audio by Computer

- Join using computer audio and a plug-in headset or computer speakers
- Please mute your line when you're not speaking
- If you're having audio issues, please chat the host





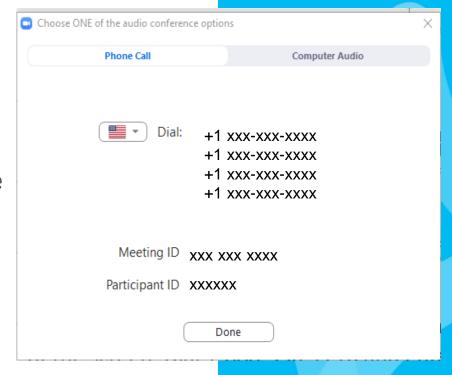
Housekeeping: Connecting by Phone, Using Video

Join by phone: Click Join Audio, Phone
Call tab, dial the desired phone
number, Enter Meeting ID &
Participant ID

You will begin muted. To **unmute/mute** click the **Microphone icon**

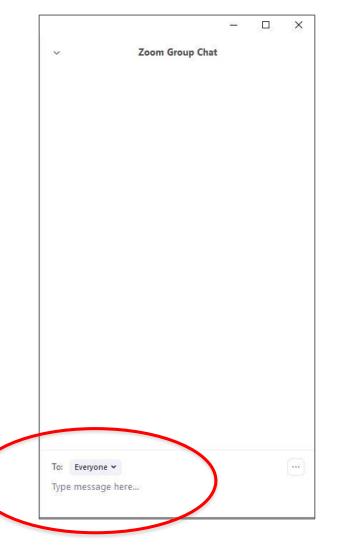
Click **Start Video** to join by webcam





Housekeeping: Chat function

 Ask questions and join the discussion by using the chat feature or raising your hand to speak





Introductions -- Massachusetts Department of Public Health

- Andrew Tibbs
- Dawn Fukuda
- Denise Sanderson*
- Edward DeBortoli
- Emily Levine
- Frederick Kiggundu
- Jennifer Cochran*
- John Bernardo*
- Kevin Gavit

- Laura de Mondesert*
- Liisa Randall*
- Linda Goldman*
- Marisa Chiang*
- Monica Morrison
- Pat lyer
- Sophie Lewis*
- Zakaria Ahmed-Gas*

^{*} MDPH staff involved in the design and/or facilitation of this session.

Introductions -- JSI/TA4SI

- Amy Sgueglia, Consultant*
- Sabrina Eagan, Technical Advisor*
- Molly Rafferty, Project Associate*
- Mira Levinson, Project Director
- Molly Higgins-Biddle, Project Manager
- Mikey Davis, Consultant
- Christine Luong, Consultant

^{*} Latent TB infection team leads

Fact Sheets

- Series of 9 Fact Sheets on latent TB infection services
- Purpose: Address key considerations for each component of testing and treating individuals with latent TB infection
- Audience: Intended for agencies receiving funding from MDPH BIDLS to provide infectious disease services, including TB testing and latent TB infection services



Components for Testing and Treatment of Individuals with Latent Tuberculosis (TB) Infection

Risk assessment



- Identify individuals appropriate for TB testing because they are:
 - · at increased risk for infection; and/or
 - at increased risk of disease progression
- · Explain the result of the risk assessment and next steps to the individual
- · Document assessment result



Testing

- · Choose an appropriate tuberculosis test
- · Administer tuberculosis test
- Confirm and document that test result was read or received by healthcare provider
- · Provide test result to the individual



Evaluation

- Link to provider to clinically evaluate for latent TB infection or TB disease
- · Confirm and/or document linkage to evaluation services
- · Confirm whether a diagnosis was given to the individual



Treatment

- · Link to treating provider
- · Confirm and document linkage to treatment services
- · Confirm and document date treatment was started



Adherence support

- Assess/reassess treatment adherence support needs
- · Provide support for adherence to treatment and retention in care



Reporting and analysis

- Report cases of latent TB infection; report TB disease/suspected TB disease to Massachusetts Department of Public Health
- · Report treatment outcomes, including date and reason stopped
- · Assess quality of services and make improvements as needed





Treatment

- Link to treating provider
- Confirm and document linkage to treatment services
- · Confirm and document date treatment was started



Adherence support

- · Assess/reassess treatment adherence support needs
- · Provide support for adherence to treatment and retention in care



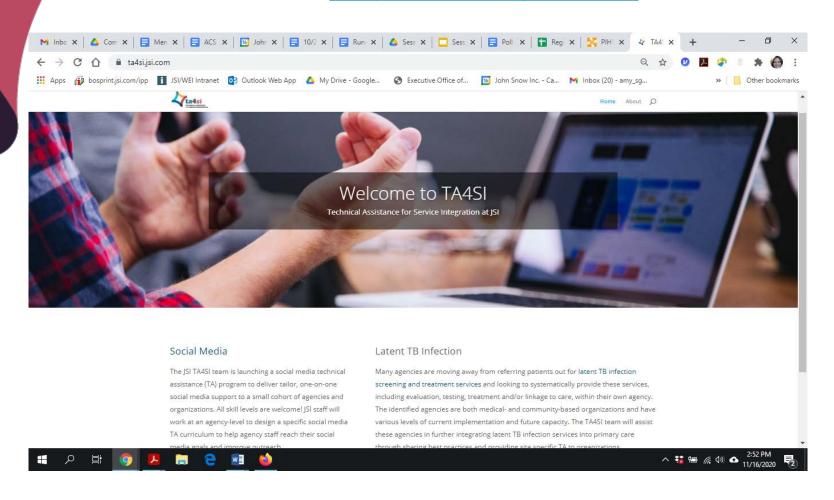
Reporting and analysis

- Report cases of latent TB infection; report TB disease/suspected TB disease to Massachusetts Department of Public Health
- · Report treatment outcomes, including date and reason stopped
- · Assess quality of services and make improvements as needed



The Fact Sheets will be posted on the TA4SI website:

https://ta4si.jsi.com/





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- What is your title/role?
- What organization you are from?
- What is your favorite thing about winter?

Poll Question:

How would you describe your agency's MDPH BIDLS data reporting activities (choose one)?

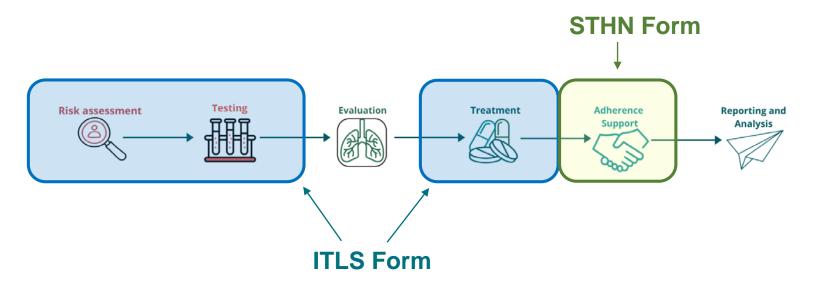
Data Reporting Process

Laura de Mondesert, BIDLS Andrew Tibbs, BIDLS

LTBI Reporting & Reporting Processes

Laura de Mondesert, Epidemiologist, Office of Health Care Planning, BIDLS Andy Tibbs, Epidemiologist, Division of Global Populations & Infectious Disease Surveillance, BIDLS

Components of Testing and Treatment of Individuals with Latent Tuberculosis (TB) Infection



Reporting Forms

Integrated Testing and Linkage Services

Massachusetts Department of Public Health

							Demogra	aphics			
Site:	Ses	sion Date:		Clier	nt Code:	Dat	e of Birth:	Gender lo	dentity:	Sex	at Birth:
			ns. This ID	is unique to	this sess	ion and is used	to link this form w	rith SPHL lab results a		NID located at the botto pdate this form if it is re E CHANGED.	
Race:	White	Black	Asian	AIAN	NHPI	Don't know	v Declined	Hispanic:	Birth Country	¢.	
Pregn	ant?		In	surance sta	tus:		₩ (urrent housing statu	us:		State:
In prenatal care? Enrollment assistance provided? Have any of the following occurred in the last year? (select all that apply) Zip: Incarcerated Unstably housed Homeless											
							Medical/Tes	t History			
Ever te	ested for Hi ested for Hi istory:				Ever	diagnosed with Month/Yea Where	r.	Hepatitis C	Tuberculosis	Diagnosed with an of the following in the last 12 months	Gonorrhea
							Risk Factor In	formation			
Was ris	sk reductio	n discusse	d at this v	isit?			If no	risk factors noted be	low, why not?		
							Sexual	Risk			
					Gender	Identity of Sex	Partner(s):	Male	Fema	ile	Transgender
				Vag	jinal or a	nal sex in the le	ast 5 years 6		6	6	
						Vaginal o	ranal sex 6		6	6	
sths					Vagina	l or anal sex wi	th an IDU 6		6	6	
Last 12 Months			٧	aginal or an	al sex w	ith a person wh	no is HIV+ 6		6	6	
t 12		Vagir	al or anal	sex in excha	ange for	something the	y needed 6		6	6	
703	Female o	only: Vagir	al or anal	sex with a r	nan who	has sex with o	ther men 6			6	
						Ora	l sex only 6		6	6	
							Injection D	rug Use			
Jsed i	njection dr	ugs: Ever	?	Last	5 Yrs?		Last 12 Mos?		d equipment: Ever?	Last 12	2 Mos?
Referrals and Other Services											
Client	vaccinated	with qua	drivalent N	MenACWY a	t this vis	it?					
						Curre	nt Testing and	Linkage to Care			
Tested	for at this	visit:	HIV 🔲 H	ep C 🔲 S	yphilis	Chlamydia	_			ssociated w/ PrEP pres	cription?
F	inal HIV re	sult:				Provided	to client?		Date	provided:	
>	nositive c	are status					Annt date	w	here?		

Syringe Services / Short-Term Health Navigation / PrEP

Massachusetts Department of Public Health

The Syringe Services, Short-Term Health Navigation, and PrEP sections below should be completed based on services provided in addition to integrated testing. If none of the below services are being provided, this page should be left blank (excluding Demographics and Risk Which is pre-populated based on responses entered on Page 1). This page has been included with testina forms as a convenience and to prevent double data-entry, however a standalone version is available useus from your Contract Manager.

	Demographics and Risk								
Site: Client Code:	Date of Birth:	Gender Identity:	Sex at Birtl	h: State: Zip:					
Race: White Black A	sian AIAN NHPI Do	n't know Declined Hispa	nic: Priority Popul	ations: MSM PWID Non-US born					
Pregnant?	Insurance Status:	v	Current housing status:						
In prenatal care?	n prenatal care? Enrollment assistance provided? Have any of the following occurred in the last year? (select all that apply) Incarcerated								
		Syringe Servi							
Complete ti			ervices are not being provided, this se forms missing either will not be accept						
Session Date:	SSP enrollment status:	Sy	ringes collected: Syr	inges distributed:					
Referrals provided: Substan	nce use services Narcan p	rogram HIV/HCV/STI/TI	B testing PrEP PEP	Short-term health navigation					
		Short Term Health N	avigation						
Types of short term health n Hepatitis C treatment LTBI treatment Mental health services Housing Health care/Primary care Substance use services	avigation provided: Start date End dat	e Outcome		- Complete this section only if short-term health navigation is being provided. Otherwise, this section must be left blank Forms should be submitted as soon as navigation has completed. Forms missing Start Date(s), End Date(s), and/or Outcome(s) are not considered complete If after 30 days, navigation is still on-going, an initial form should be sent including Start Date(s) to indicate making the health of the share conducted. Once					
Navigation assistance provided (select all that apply): Appt scheduled w/ HCV treating provider Appt scheduled w/ Tall treating provider Appt scheduled w/ Tall treating provider Appt scheduled w/ FEP prescribing provider Appt scheduled w/ PFP prescribing provider Appt scheduled w/ FIP prescribing provider Appt scheduled w/									
		PrEP Navigati	on	-					

Reporting Components

Risk assessment

- · Identify individuals appropriate for TB testing because they are:
 - · at increased risk for infection; and/or
 - · at increased risk of disease progression
- Explain the result of the risk assessment and next steps to the individual
- · Document assessment result



Testing

- · Choose an appropriate tuberculosis test
- · Administer tuberculosis test
- Confirm and document that test result was read or received by healthcare provider
- · Provide test result to the individual



- · Link to provider to clinically evaluate for latent TB infection or TB disease
- · Confirm and/or document linkage to evaluation services
- · Confirm whether a diagnosis was given to the individual





- · Link to treating provider · Confirm and document linkage to treatment services
- · Confirm and document date treatment was started

- Born in Haiti
- **HIV** positive
- **IGRA** Positive

- Referred to ID specialist
- Individual successfully linked to treating provider

Reporting Components (cont.)



Adherence support

- · Assess/reassess treatment adherence support needs
- Provide support for adherence to treatment and retention in care





Reporting and analysis

- Report cases of latent TB infection; report TB disease/suspected TB disease to Massachusetts Department of Public Health
- Report treatment outcomes, including date and reason stopped
- Assess quality of services and make improvements as needed

- Individual requires
 assistance in scheduling
 her appointment with a
 treating provider
- She may also require transportation assistance and an appointment reminder the day before her appointment

TB Surveillance Epidemiology Process

- Both clinical and non-clinical sites are expected to complete the ITLS form for each client who is tested for TB using the IGRA or TST, whether the result is positive or negative.
- Depending on the capacity of the facility, non-clinical sites are required to report
 any treatment adherence support that they provide to their clients being treated for
 latent TB infection on the STHN form.
- As long as you submit an ITLS form, you are not expected to complete any additional surveillance forms.
- If an individual tests positive for LTBI at your site, a DPH epidemiologist may contact you to collect additional information, discuss the process of evaluation as is relevant to your site, and walk you through next steps.

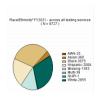


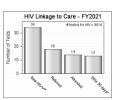
ITLS Dashboard Reports

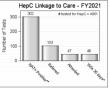
- Generated Monthly at agencyand site-levels
- Distributed by your Contract Manager
- Contains an overview of LTBI linkage to care in cascade form
- Also contains information on priority populations, race/ethnicity, & LTBI treatment navigation outcomes



Priority population	Tests	%
Any priority population	5322	56.4%
MSM	1619	17.2%
PWID	735	7.8%
Non-US Born	3484	36.9%
Born in Puerto Rico or US Dependencies	252	2.7%
Transgender	57	0.6%
TOTAL (all populations)	9429	100.0%

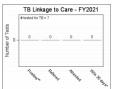




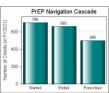


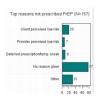




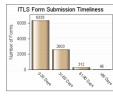








sspfield	SEP	FY2021
Syringes in (#)	274410	821029
Syringes out (#)	349270	956129
Unique clients (#)	4561	8651
Prescribed PrEP (#)	29	34
Substance use referrals (#)	130	453
Narcan referrals (#)	2195	5969
Testing referrals (#)	21	79
PrEP referrals (#)	1	6
STHN referrals (#)	379	1383



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Monthly ITLS Summary

- Also generated Monthly at the agency- and site-levels
- Distributed by your Contract Manager
- Reports on number of tests (IGRA or TST) conducted by your agency and number of positives

	Monthly Integrated Testing and Linkage Services Summary AGGREGATE					FY21 Missing Service Forms = 385 FY21 Presumed Matching Error* = 22								
			HIV	Tests	HC	V Tests	Chlam	ydia Tests	Gonori	hea Tests	Syphi	lis Tests	TB 1	lests .
			Total	New +**	Total	NAT+	Total	Positive	Total	Positive	Total	Positive	Total	Positive
	All	FY 2020	45,005	153 (0.3%)	29,412	3092 (10.5%)	25,381	1877 (7.4%)	25,368	965 (3.8%)	29,441	2366 (8%)	12	0
		FY 2021	9,016	36 (0.4%)	4,861	337 (6.9%)	4,323	354 (8.2%)	4,320	189 (4.4%)	4,866	502 (10.3%)	7	0
							F	iscal Year 202:						
		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total
	ITLS^	2,585	2,960	3,119	0	0	0	0	0	0	0	0	0	8,664
Ę	SPHL	1,317	1,588	1,689	0	0	0	0	0	0	0	0	0	4,594
`	New +	9	10	17	0	0	0	0	0	0	0	0	0	36
	ITLS	1,346	1,545	1,618	0	0	0	0	0	0	0	0	0	4,509
Š	SPHL	1,317	1,588	1,689	0	0	0	0	0	0	0	0	0	4,594
`	NAT+	91	114	132	0	0	0	0	0	0	0	0	0	337
	ITLS	1,270	1,344	1,414	0	0	0	0	0	0	0	0	0	4,028
呈	SPHL	1,246	1,335	1,475	0	0	0	0	0	0	0	0	0	4,056
	POS	124	98	132	0	0	0	0	0	0	0	0	0	354
	ITLS	1,268	1,342	1,413	0	0	0	0	0	0	0	0	0	4,023
GON	SPHL	1,246	1,335	1,475	0	0	0	0	0	0	0	0	0	4,056
-	POS	52	58	79	0	0	0	0	0	0	0	0	0	189
	ITLS	1,347	1,549	1,618	0	0	0	0	0	0	0	0	0	4,514
SYP	SPHL	1,317	1,588	1,689	0	0	0	0	0	0	0	0	0	4,594
•	POS	149	179	174	0	0	0	0	0	0	0	0	0	502
	ITLS	0	4	3	0	0	0	0	0	0	0	0	0	7
В	SPHL	0	0	0	0	0	0	0	0	0	0	0	0	0
	POS	0	0	0	0	0	0	0	0	0	0	0	0	0

Massachusetts Department of Public Health, Office of Health Care Planning

Results received through: 10/8/2020

Date generated: 11/20/2020

^{*}Estimated number of individual testing events with errors in the barcods; these lab results, thus, cannot match to a service form, or vice versa. This number is independent of the number of missing service forms.

**Number of new HIV positive cases is an overestimate for agencies/sites that have not submitted all of their service forms. or did not indicate whether a client has creviously been tested for HIV on the service forms.

^{***}Data through 9/30/2020
*ITLS = Testing & Linkage, abbreviation for the Integrated Testing and Linkage Services form

Other Reports

Quarterly ITLS Report

- Generated quarterly
- Contains a detailed breakdown of every field included in the ITLS form
- Examples of data you might find here:
 - TB tests conducted at your agency/site, stratified by age or race/ethnicity
 - LTBI linkage to care outcomes (e.g., number of individuals who tested positive and were linked to care, already in care, declined assistance, etc.)

Short-Term Health Navigation Report

- Generated quarterly
- Contains a detailed summary of populations receiving short-term health navigation, along with navigation outcomes
- Examples of data you might find here:
 - Total number of navigations started during the fiscal year in question for each type of short-term health navigation by target population (i.e., MSM, IDU, Non-US Born, & Transgender)

LTBI Components & Their Indicators



Outcome Indicator

- # of individuals identified as at risk
 - Required to report this data
 - ITLS form
- % of individuals assessed for risk among populations to be screened per facility guidelines
 - Recommended to collect this data
 - Your agency's internal database or information system

Process Indicator

- # of individuals assessed for risk
 - Recommended to collect this data
 - Your agency's internal database or information system

HIV/HCV/STI/TB Testing - Priority Populations

Priority population	# Tests	%
Any priority population	5322	56.4%
MSM	1619	17.2%
PWID	735	7.8%
Non-US Born	3484	36.9%
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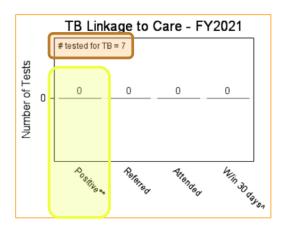
Component B: Testing

Process Indicator

- # TB tests conducted
 - Required to report this data
 - ITLS

Outcome Indicator

- #/% Individuals tested for TB infection (among those at risk)
 - Required to report this data
 - o ITLS form
- #/% Individuals with positive TB test (among those tested)
 - Required to report this data
 - ITLS form



_	ITLS	1,268	1,342	1,413
GON	SPHL	1,246	1,335	1,475
_	POS	52	58	79
	ITLS	1,347	1,549	1,618
SYP	SPHL	1,317	1,588	1,689
	POS	149	179	174
	ITLS	0	4	3
뮴	SPHL	0	0	0
	POS	0	0	0

Component C: Evaluation

Process Indicator

- # Individuals evaluated
 - Required to report this data
 - ITLS
- # Individuals receiving a diagnosis of latent TB infection
 - Required to report this data
 - ITLS

Outcome Indicator

- % Individuals with positive TB test evaluated for active TB disease
 - Required to report this data
 - o ITLS form

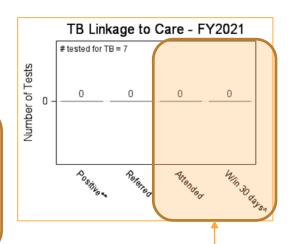
Component D: Treatment

Process Indicator

- # Individuals confirmed as being linked to treating provider
 - Required to report this data
 - o ITLS

Outcome Indicator

- #/% Individuals initiating treatment (among those eligible and linked)
 - Required to report this data
 - BIDLS-generated line lists
- #/% Individuals who were initiated on a shorter course LTBI regimen
 - Recommended to collect this data
 - Electronic health record (EHR), BIDLS generated line lists



STHN Type	# Started	# Ended	Positive Outcome
HepC treatment	90	76	54
LTBI treatment	0	0	0
Mental health	35	26	25
Housing	18	14	10
Primary care	495	474	260
Substance use	371	370	363

SHORT-TERM HEALTH NAVIGATION***

Component E: Adherence Support

Process Indicator

- # Individuals who received focused treatment adherence support (beyond routine follow-up)
 - Required to report this data*
 - Syringe Services / Short-Term Health Navigation (STHN) / PrEP form
- # Follow-up monitoring events
 (e.g., visits, calls, text messages)
 conducted per individual
 - Recommended to collect this data
 - EHR, other database

Outcome Indicator

- #/% Individuals completed treatment
 (among those initiated)
 - Required to be report this data
 - EHR, other database, BIDLSgenerated line lists
- % Patients retained in care
 - Recommended to collect this data
 - EHR, other database

SHORT-TERM HEALTH NAVIGATION*** Positive STHN Type Started Ended **Outcome** HepC treatment 76 54 LTBI treatment Mental health 25 Housing Primary care 260 371 370 Substance use 363

^{*} if BIDLS funding supports treatment adherence activities; otherwise, recommended to collect this data

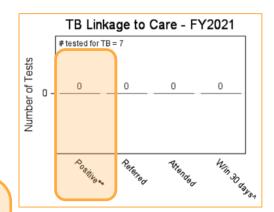
Component F: Reporting and Analysis

Process Indicator

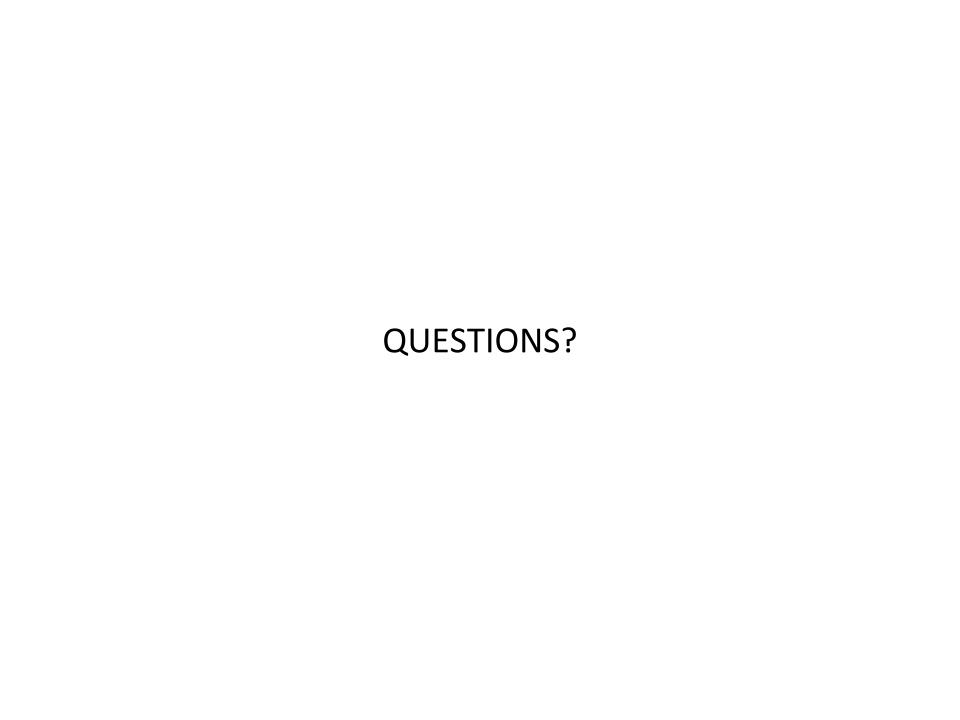
- # Cases of latent TB infection reported
 - Required to report this data
 - o ITLS
- # Cases of latent TB with treatment outcomes reported
 - Required to report this data
 - BIDLS-generated line lists

Outcome Indicator

- #/% Cases reported ontime to MDPH
 - Recommended to collect this data
 - EHR, other database



_	ITLS	1,268	1,342	1,413
GON	SPHL	1,246	1,335	1,475
_	POS	52	58	79
	ITLS	1,347	1,549	1,618
SYP	SPHL	1,317	1,588	1,689
	POS	149	179	174
	ITLS	0	4	3
В	SPHL	0	0	0
	POS	0	0	0



Quality Improvement

Liisa Randall, BIDLS

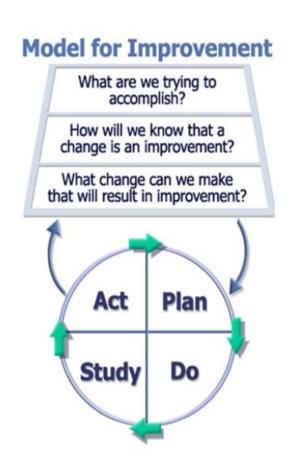


Poll Question:

Have you attended a training on quality improvement before (choose one)?

Using a QI approach

- Process to evaluate service delivery and make a measureable improvement
- Plan, Do, Study, Act (PDSA)
 Cycle
 - Plan: What is the problem to solve? What is the goal? Who are the stakeholders? What will you implement? How will you evaluate?
 - <u>Do</u>: Carry out the plan, document issues and observations
 - Study: Analyze the data, compare to predictions
 - Act: Determine modifications



Developed by Associates in Process Improvement

http://apiweb.org/

Principles

- 1. Improvement is a continual, systematic process of evaluation, and implementation of incremental change.
- 2. Most "problems" are found in systems and processes.
- 3. If you can't measure it, you can't improve it. Collect the right data and use it.
- 4. Effective improvement requires input and buy-in from all team members, and ideally clients/patients.
- 5. A process map is an important step in improvement; it can suggest appropriate targets for changes.

LTBI: Testing Example

Indicator	Agency A	Agency B	Agency C
# identified as at increased risk	20	90	25
# TB tests conducted	1	45	30
% Individuals tested for TB infection (among those at risk)	5%	50%	120%

LTBI: Testing Example

- Agency C decided to do a QI process and there may be funding available to address any problems they find.
- To form a QI team, the program manager reached out to the infectious disease doctor, one of the medical case managers, and a community health worker that provides patient outreach and navigation.
- Poll question
 - Which questions should they try to answer with their QI process? Choose all that apply.



Break
5 minutes!



Breakout rooms Pre-process mapping and data review case study

Breakout rooms

- Introductions
- Web-based interactive tool: Padlet
- Pre-process mapping for adherence support
- Discussion

Wrap-up and next steps

- Post-session activity
 - Process map for risk assessment
 - Process map for testing
 - Process map for adherence support
 - Process map for reporting and analysis

Thank you for your participation!



Thank you!

Contact us at TA4SI@jsi.com



